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*Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 28 February 2017 (the “**Prospectus**”) issued by SG Group Holdings Limited (樺欣控股有限公司) (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus carefully for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the U.S. Securities Act. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.*

*Prospective investors of the Offer Shares should note that the Joint Lead Managers are entitled, for themselves and on behalf of the Public Offer Underwriters, to terminate their obligations under the Public Offer Underwriting Agreement by notice at its absolute discretion upon the occurrence of any of the events set forth in the paragraph headed “Grounds for termination” in the section headed “Underwriting” of the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.*

# **SG Group Holdings Limited**

**樺欣控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

## **LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER**

**Number of Offer Shares : 8,000,000 Shares**  
**Number of Public Offer Shares : 4,000,000 Shares**  
**(as adjusted after reallocation)**  
**Number of Placing Shares : 4,000,000 Shares**  
**(as adjusted after reallocation)**  
**Offer Price : HK\$5.75 per Offer Share, plus brokerage**  
**of 1%, SFC transaction levy of 0.0027%**  
**and Stock Exchange trading fee of**  
**0.005%**  
**Nominal value : HK\$0.01 per Share**  
**Stock code : 8442**

**Sole Sponsor**

**ANGLO CHINESE** 英高  
CORPORATE FINANCE, LIMITED

**Joint Bookrunners and Joint Lead Managers**

**ANGLO CHINESE** 英高  
SECURITIES, LIMITED

 **東興證券(香港)**  
DONGXING SECURITIES (HONG KONG)

## ANNOUNCEMENT OF ALLOTMENT RESULTS

### SUMMARY

#### Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$5.75 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer price of HK\$5.75 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deduction of the underwriting commission and related expenses in connection with the Share Offer, is estimated to be approximately HK\$44.6 million. The total amount of underwriting commission and related expenses in connection with the Share Offer is estimated to be approximately HK\$1.4 million. The Company intends to apply such net proceeds in accordance with the purpose set out in the section headed “Statement of Business Objectives and Use of Proceeds” in the Prospectus and in the paragraph headed “Net Proceeds from the Share Offer” below in this announcement.

#### Public Offer

- A total of 6,074 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS for a total of 303,948,000 Public Offer Shares, representing approximately 380 times of the total number of 800,000 Public Offer Shares initially available for subscription under the Public Offer.
- Due to very significant over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents more than 100 times of the number of Offer Shares initially available under the Public Offer, 3,200,000 Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares allocated to the Public Offer has been increased to 4,000,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Share Offer.

## **Placing**

- The Placing Shares initially offered under the Placing have been slightly over-subscribed. The final number of Placing Shares allocated to the placees under the Placing is 4,000,000 Placing Shares after reallocation to the Public Offer, representing 50% of the total number of Offer Shares initially available under the Share Offer. A total of 22 placees have been allotted 500 board lots of Shares or below, representing approximately 73.33% of the total number of placees under the Placing. A total of 19 placees have been allotted 250 board lots of Shares or below, representing approximately 63.33% of the total number of placees under the Placing.

## **Results of Allocations**

- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:
  - in the announcement to be posted on the Company's website at [www.jcfash.com](http://www.jcfash.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Monday, 20 March 2017;
  - from the designated results of allocation website at [www.ewhiteform.com.hk/results](http://www.ewhiteform.com.hk/results) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 20 March 2017 to 12:00 midnight on Friday, 24 March 2017;
  - by telephone enquiry line by calling (852) 2153 1688 between 9:00 a.m. and 6:00 p.m. from Monday, 20 March 2017 to Friday, 24 March 2017 on a Business Day;
  - in the special allocation results booklets which will be available for inspection during opening hours from Monday, 20 March 2017 to Wednesday, 22 March 2017 at all the receiving bank branches, The Bank of East Asia, Limited, as set out in the paragraph headed "Results of Allocation under the Public Offer" below in this announcement on a Business Day.
- The Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares will also be published on Monday, 20 March 2017 on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.jcfash.com](http://www.jcfash.com).

### **Despatch/Collection of Share Certificates and Refund Monies**

- Applicants who have applied with **WHITE** Application Forms for 500,000 Public Offer Shares or more and have provided all information required by their Application Forms may collect their refund cheque(s) and share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 20 March 2017 or such other date as notified by the Company as the date of collection/despatch of share certificates, refund cheques payment instructions.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on Monday, 20 March 2017.
- Applicants who have applied with **YELLOW** Application Forms for 500,000 Public Offer Shares or more and have provided all information required by their Application Forms may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 20 March 2017 or such other date as notified by the Company as the date of collection/despatch of share certificates, refund cheques payment instructions.
- Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investors Participant's stock accounts or their designated CCASS Participants' stock accounts as stated in their Application Forms on Monday, 20 March 2017.

- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 20 March 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.
- Applicants who have applied for the Public Offer Shares by giving **electronic application instructions** to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for the credit of their designated CCASS Participant’s stock account or their CCASS Investor Participant stock account on Monday, 20 March 2017, or, on any other date determined by HKSCC or HKSCC Nominees.
- Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on Monday, 20 March 2017.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, 20 March 2017.

### **Commencement of Dealings**

- Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, 21 March 2017 provided that (i) the Share Offer has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated as described in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination”.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.
- At the time of Listing, there will be 2,183 holders of the securities in the hands of the public.
- The Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the public float of the Company will be at least 25% of the enlarged issued share capital of the Company, and not more than 50% of the Shares in public hands at the time of Listing will be beneficially owned by the three largest public Shareholders.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 21 March 2017. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 8442.

**Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercised caution when dealing in the Shares.**

### **OFFER PRICE**

The Offer Price has been determined at HK\$5.75 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer price of HK\$5.75 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deduction of the underwriting commission and related expenses in connection with the Share Offer, is estimated to be approximately HK\$44.6 million. The total amount of underwriting commission and related expenses in connection with the Share Offer is estimated to be approximately HK\$1.4 million. The Company intends to apply such net proceeds as follows:

- approximately 61.9% of the net proceeds or approximately HK\$27.6 million, for further strengthening the relationships with our existing customers and developing relationships with new customers (included in this amount is the HK\$17.9 million for the acquisition and decoration of a flagship showroom in Hong Kong);
- approximately 10.6% of the net proceeds or approximately HK\$4.7 million, for further strengthening our design and development capabilities to enhance our business model;
- approximately 11.7% of the net proceeds or approximately HK\$5.2 million, for expanding the geographical base of the third-party suppliers and diversify our supplier base;
- approximately 6.0% of the net proceeds or approximately HK\$2.7 million, for enhancing our corporate image to attract customer attention; and
- approximately 9.9% of the net proceeds or approximately HK\$4.4 million, will be used as general working capital and other general corporate uses of our Group.

Please refer to the section headed “Statement of Business Objectives and Use of Proceeds” in the Prospectus.

## APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED UNDER THE PUBLIC OFFER

The Public Offer Shares initially offered under the Public Offer have been very significantly over-subscribed. At the close of the application list at 12:00 noon on Monday, 6 March 2017, a total of 6,074 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS) for a total of 303,948,000 Public Offer Shares were received pursuant to the Public Offer, representing approximately 380 times of the total number of 800,000 Public Offer Shares initially available for subscription under the Public Offer.



Six multiple applications or suspected multiple applications have been identified. Two applications have been rejected due to invalid application. No application has been rejected due to bounced cheques. No application for more than 800,000 Public Offer Shares initially available under the Public Offer Shares, representing 100% of the Public Offer Shares initially comprised in the Public Offer, has been identified.

Due to very significant over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents more than 100 times of the number of Offer Shares initially available under the Public Offer, 3,200,000 Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares allocated to the Public Offer has been increased to 4,000,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Share Offer.

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Public Offer” below.

#### **LEVEL OF INDICATIONS OF INTEREST AND ALLOCATION UNDER THE PLACING**

The Placing Shares initially offered under the Placing have been slightly over-subscribed.

The final number of Placing Shares allocated to the placees under the Placing is 4,000,000 Placing Shares after reallocation to the Public Offer, representing 50% of the total number of Offer Shares initially available under the Share Offer. A total of 22 placees have been allotted 500 board lots of Shares or below, representing approximately 73.33% of the total number of placees under the Placing. A total of 19 placees have been allotted 250 board lots of Shares or below, representing approximately 63.33% of the total number of placees under the Placing.

Pursuant to the Placing, 4,000,000 Placing Shares have been conditionally allocated to a total of 30 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	<b>Aggregate number of Placing Shares allocated</b>	<b>Approximate aggregate % of the total number of Placing Shares allocated under the Placing</b>	<b>Approximate aggregate % of the total number of Offer Shares under the Share Offer</b>	<b>Approximate aggregate % of the entire issued share capital immediately upon completion of the Share Offer and Capitalisation Issue</b>
Top placee	400,000	10.00%	5.00%	1.25%
Top 5 placees	1,800,000	45.00%	22.50%	5.63%
Top 10 placees	3,100,000	77.50%	38.75%	9.69%
Top 25 placees	3,981,000	99.53%	49.76%	12.44%

**Number of Placing Shares allocated**

**Number of placees**

0 to 50,000	12
50,001 to 100,000	7
100,001 to 200,000	3
200,001 to 500,000	8
500,001 and above	0
	<hr/>
Total	30
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The Directors confirm that, to the best of their knowledge, information and belief having made reasonable enquiries, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, and their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Joint Bookrunners, Joint Lead Managers and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10.0% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors confirm that there will not be any new substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer.

**Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercised caution when dealing in the Shares.**

## BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer — Conditions of the Public Offer” of the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** to HKSCC will be conditionally allotted on the basis set out below:

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Shares applied for</b>
500	1,800	270 out of 1,800 to receive 500 Shares	15.00%
1,000	1,064	249 out of 1,064 to receive 500 Shares	11.70%
1,500	1,129	276 out of 1,129 to receive 500 Shares	8.15%
2,000	174	45 out of 174 to receive 500 Shares	6.47%
2,500	45	14 out of 45 to receive 500 Shares	6.22%
3,000	54	18 out of 54 to receive 500 Shares	5.56%
3,500	42	14 out of 42 to receive 500 Shares	4.76%
4,000	33	11 out of 33 to receive 500 Shares	4.17%
4,500	22	8 out of 22 to receive 500 Shares	4.04%
5,000	650	247 out of 650 to receive 500 Shares	3.80%
10,000	149	89 out of 149 to receive 500 Shares	2.99%
20,000	142	500 Shares plus 11 out of 142 to receive additional 500 Shares	2.69%
30,000	57	500 Shares plus 32 out of 57 to receive additional 500 Shares	2.60%
40,000	44	1,000 Shares plus 3 out of 44 to receive additional 500 Shares	2.59%
50,000	48	1,000 Shares plus 27 out of 48 to receive additional 500 Shares	2.56%
60,000	27	1,500 Shares plus 2 out of 27 to receive additional 500 Shares	2.56%
70,000	29	1,500 Shares plus 17 out of 29 to receive additional 500 Shares	2.56%
80,000	22	2,000 Shares	2.50%
90,000	22	2,000 Shares plus 11 out of 22 to receive additional 500 Shares	2.50%

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Shares applied for</b>
100,000	68	2,500 Shares	2.50%
150,000	31	3,000 Shares plus 14 out of 31 to receive additional 500 Shares	2.15%
200,000	40	3,500 Shares plus 8 out of 40 to receive additional 500 Shares	1.80%
250,000	17	4,000 Shares plus 9 out of 17 to receive additional 500 Shares	1.71%
300,000	13	4,500 Shares plus 8 out of 13 to receive additional 500 Shares	1.60%
350,000	12	5,000 Shares plus 6 out of 12 to receive additional 500 Shares	1.50%
400,000	41	5,500 Shares plus 8 out of 41 to receive additional 500 Shares	1.40%
450,000	1	6,000 Shares	1.33%
500,000	16	6,000 Shares plus 2 out of 16 to receive additional 500 Shares	1.21%
600,000	15	6,500 Shares plus 3 out of 15 to receive additional 500 Shares	1.10%
700,000	8	7,000 Shares	1.00%
800,000	259	7,000 Shares plus 104 out of 259 to receive additional 500 Shares	0.90%

Based on the above allocation, a total of 4,000,000 Shares will be conditionally allotted under the Public Offer.

## RESULTS OF ALLOCATION UNDER THE PUBLIC OFFER

The results of allocation of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC via CCASS which includes the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of the Public Offer Shares under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.jcfash.com](http://www.jcfash.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Monday, 20 March 2017;
- from the designated results of allocation website at [www.ewhiteform.com.hk/results](http://www.ewhiteform.com.hk/results) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 20 March 2017 to 12:00 midnight on Friday, 24 March 2017;
- by telephone enquiry line by calling (852) 2153 1688 between 9:00 a.m. and 6:00 p.m. from Monday, 20 March 2017 to Friday, 24 March 2017 on a Business Day;
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 20 March 2017 to Wednesday, 22 March 2017 at all the receiving bank branches, The Bank of East Asia, Limited, on a Business Day at the addresses set out below:

District	Branch Name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Central
	Hennessy Road Branch	G/F, Eastern Commercial Centre, 395-399 Hennessy Road, Wanchai
Kowloon	Tsim Sha Tsui Branch	Shop A & B, Milton Mansion, 96 Nathan Road, Tsim Sha Tsui

The final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares will also be published on Monday, 20 March 2017 on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.jcfash.com](http://www.jcfash.com).

Applicants applying through their designated CCASS Participants, other than a CCASS Investor Participant, using a **YELLOW** Application Form, should check the number of Public Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying through a broker or custodian by giving electric application instructions on their behalf should check the number of Public Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form should check the announcement of the results of the Public Offer published by the Company on Monday, 20 March 2017, and to report any discrepancies to HKSCC before 5:00 p.m. on Monday, 20 March 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 20 March 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account.

## Results of applications made by WHITE Application Forms or eWhite Form

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **eWhite Form** and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

### 以白色申請表格或e白表提出申請的配發結果

以下為使用白色申請表格或e白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目
39461039	500						
39461039	500						
39461039	500						
39461039	500						
39461039	500						
39461039	500						
39461039	500						
39461039	500						
39461039	500						
63933179	500						
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63933179	500						
63933179	500						
63933179	500						
63933179	500						
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63933179	500						
63933179	500						
63933179	500						
63933179	500						
A9230729	500						
A9270275	500						
C4140417	500						
D2573726	500						
D3945384	500						
D4542186	500						
D8137200	7,000						
E4411122	500						
E9081724	1,000						
G1893202	500						
K0328677	3,500						
K5808650	500						
K7731752	500						
P0100963	500						
P6865406	500						
V0458317	1,500						
Y2343221	500						



**Results of applications made by YELLOW Application Forms (through designated CCASS Clearing/Custodian Participants)**

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算／託管商參與者）**

以下為使用**黃色**申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目
A3596403	500						
A4522667	2,500						
A9830610	500						
C3020310	500						
C3737134	500						
C4745114	500						
D0733408	500						
D1029836	500						
D1292871	500						
D3722318	500						
D380604A	5,000						
D4644094	500						
D4735944	500						
D5827834	500						
D6930833	2,500						
E2506525	3,500						
E2750345	1,500						
E7137587	500						
E7943710	6,500						
G106964A	500						
G1080376	500						
G5508214	1,500						
K2198142	3,000						
K3483606	500						
P1096250	2,500						
Y0056098	500						
Y154505A	2,500						
Z8274461	500						

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
0003432	500	105255741	500	207182143	500	294044C	7,500
001031549	500	106033928	500	20802152X	500	294227C	500
00107148X	500	106252111	500	208052241	1,500	294422C	500
001160020	500	107010443	500	208076842	500	296128C	5,000
002050012	500	107053049	500	208117814	500	296688C	7,000
002086061	500	107236672	500	208171927	500	296888C	7,000
003021216	500	107246422	500	208180018	500	298320797	3,500
003085724	500	107281014	500	209019379	500	300028	500
003224529	500	108072118	500	209181811	500	301060029	500
004121738	500	10814127X	500	20922241X	500	301266829	500
004173211	500	108280220	500	209231761	500	301270619	500
004212046	500	109141529	500	209276517	500	30198328	3,500
006110016	500	109300036	500	210011270	500	302035220	500
006294338	500	110013226	500	210085225	500	302074121	500
007040248	500	110052012	500	210100011	500	302161787	500
00704044X	500	110105745	500	210164030	500	302222514	500
007121804	500	110183248	500	210173171	500	303246893	500
007160464	500	111196827	500	21028631	2,500	303277062	500
007245517	500	11202201X	500	211073761	500	303285027	500
008242014	500	112151730	500	211117021	500	304030455	500
009135465	500	112211823	500	211136836	500	304061721	500
010010566	500	13062219	500	211163973	500	304102019	500
010048935	500	13062219	500	211252072	500	304182446	500
010130079	500	13062219	500	212016922	500	30428196X	500
010191284	500	1353266	1,500	212101557	500	305246616	500
010203513	500	14233119	500	21211708X	500	305301737	500
010259212	500	155101C	7,000	212202564	500	305304817	500
011169911	500	155102C	7,500	212250413	500	306062113	500
01124172X	500	155107C	7,500	212270904	1,000	306183051	500
012011920	500	155113C	7,500	212312930	500	306258138	500
01202571X	500	155116C	7,500	2138391	500	307255028	500
012030038	500	17887942	500	218285948	500	308122021	500
012129010	500	201100054	1,500	218295251	3,500	308234422	500
0145570	2,500	201120107	500	220266407	1,000	309020226	500
0147345	500	201154015	500	222471781	1,000	309264863	500
020146800	2,500	201273787	500	223222860	500	31010219	500
08 100812	500	202060515	500	234200855	500	31010219	500
0842608	2,500	202181487	500	237339502	1,000	31011019	500
0842695	2,500	203168311	500	253206916	1,500	31011519	500
084420002	2,500	203260029	500	274166834	2,500	31011519	500
084420003	1,500	204078620	500	276351418	2,500	310153926	500
084420004	7,500	204106226	500	290026S	7,500	310221813	500
084420005	7,000	204156905	500	290302678	500	31023019	500
0945356	2,000	204190624	500	290308C	500	31023019	500
101060048	500	205065829	500	290336C	2,500	311292055	500
101072831	500	205072055	500	290365659	500	312062047	500
10108327	500	205206114	500	290795C	500	312091955	500
101180520	500	206033312	500	291199C	7,000	312104860	500
101240010	500	20612351X	500	291350C	500	31213285	1,000
10238948	500	206125791	500	291389C	500	312140012	500
10313142X	500	206287215	500	291652C	7,500	312180713	500
103135939	500	207010508	500	291888C	7,500	312180920	500
104016845	500	207011452	500	291889C	7,000	32092519	500
104017049	500	207062712	500	291890C	7,000	325270965	1,000
104051219	500	207124418	500	292609C	500	33028119	500
104140560	500	207162923	500	292868C	7,500	33030219	4,000
104272927	500	207172423	500	293636C	500	33252619	500

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

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Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
34292319	4,500	409102088	500	502154856	500	606014852	500
346282593	2,500	409111530	500	502285638	500	606117011	500
35012619	4,000	409186422	500	503092029	500	607012448	500
356374926	500	40921551X	500	504011522	500	607040026	500
357441286	500	409242112	500	504121539	500	607270422	500
359294030	500	409287910	500	504124858	500	607300026	500
360218580	1,500	410035430	500	504162218	500	608012723	500
360248116	500	410041133	500	504202615	500	608057817	500
361126022	500	410131955	500	505064535	500	608061720	500
36220119	500	410162422	500	505196840	500	608145769	500
364221036	500	41018782X	500	505240647	500	608235848	500
365102854	4,500	410189049	500	505243763	500	608242421	500
368200200	1,000	410199111	500	506070280	500	608285119	500
368422846	500	410250125	500	506093186	500	609083218	500
370035255	500	410251081	500	506100023	500	60918003X	500
37012219	500	410616710	500	507122420	500	609198234	500
37063119	500	411050422	500	50719072X	500	609203039	500
371204074	7,000	411302612	500	507200510	500	610010581	500
37150219	3,500	41138119	500	507208013	500	610124847	500
388811234	500	412014897	500	507291017	500	611112448	500
390248714	2,000	412194046	500	508070013	500	61129502X	500
394461263	500	412291025	500	508103933	500	612166918	500
401066816	500	42010619	500	508107220	500	612240012	500
401082510	500	42011519	500	508158123	500	62010319	500
401100415	500	42220219	2,500	508247097	500	621003394	500
401101826	500	43042119	500	50992288	2,000	640202028	500
401142635	500	43042119	500	510052612	500	651124391	500
402095048	500	43112219	3,500	510062047	500	661203037	500
403041213	500	43122319	500	510092619	500	680728711	500
403091430	500	43122419	500	510102656	500	701052038	500
403130417	500	44010419	500	510201229	500	701294229	500
403215921	500	44010519	500	51022119	500	702145728	500
403260261	500	44010619	500	51022119	500	702173488	500
403262064	500	44022519	500	510298272	500	702230029	500
404057096	500	44030119	500	510300015	500	702261818	500
404243182	500	44030619	500	51102619	500	702280610	500
405073225	500	44050519	500	511112617	500	702282330	500
405131227	500	44050719	500	511228629	500	70311162X	500
40517841X	500	44050819	500	512032415	500	703125210	500
406250321	500	44050819	500	512100351	500	704220015	500
407022976	500	44052819	500	512121515	500	704292415	500
407041631	500	44058319	500	5206064	500	705203518	500
407102033	500	44150119	500	52260119	500	706210425	500
407113016	500	44522219	500	52272419	500	706235017	500
407124525	500	44522419	500	560425082	500	707047832	500
407135612	500	44522419	500	590222621	500	707099032	500
407148715	500	44522419	500	590308191	500	707120285	1,500
408052023	500	46010019	500	601132013	500	707291563	500
408074226	500	471207653	500	601150810	500	70729242X	500
408092616	500	490517242	500	602152124	500	708073725	500
408102423	500	50023619	500	602160426	500	708077563	500
408130435	500	50101542X	500	60228824X	500	70815302X	500
408135012	500	501040125	500	603236124	500	708212625	500
408153943	500	501171020	500	604191720	500	708251783	500
409056211	500	501199010	500	604230280	500	708270563	500
409060099	500	502070028	500	604240519	2,000	708279169	500
409092642	500	502122024	500	605075113	500	709232616	500

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709250624	500	810206882	500	A0667180	500	D2750571	2,500
710072638	500	810272034	500	A1518901	500	D2783275	500
710080108	500	81127504X	500	A2380849	500	D2841194	500
710081010	500	812235026	500	A2757128	500	D3053912	500
710165414	500	81227233X	500	A3221426	500	D3095208	2,000
710195016	500	812280564	500	A3740814	500	D3101399	500
710200636	500	812297721	500	A5388026	500	D3237525	1,000
710275717	500	830113171	500	A6661133	500	D3693660	500
711043547	500	901060225	500	A8225233	500	D377766A	500
71110554X	500	901090538	500	A848218A	500	D3826164	500
71121271X	500	901156228	500	A8485960	500	D408062A	500
711255025	500	901293711	500	A8733395	500	D4416431	5,500
712053085	500	902231429	500	A8811205	500	D4425600	500
712101476	500	903282894	500	A8884830	3,500	D4496141	500
766161913	500	904015023	500	A9309864	500	D4512643	500
768156655	500	904048069	500	A9396090	4,000	D453647A	500
773104179	3,000	904061754	500	A9943334	500	D4820151	4,500
779014588	1,000	904085238	500	B4970263	500	D4825021	500
781069851	2,000	904121738	500	B506486A	500	D4846940	500
786046631	2,000	904300472	500	B5608428	3,500	D4868731	500
800186C	1,000	905152939	500	B6303906	7,500	D507082	3,500
800187C	1,000	905173031	500	C06413398	500	D5095922	500
800295C	7,500	906092011	500	C08001973	500	D5834938	500
800318C	1,500	906190419	500	C18911501	500	D5878870	6,000
800326C	2,500	906264211	500	C21956932	500	D608771	500
800327C	2,500	906284710	500	C2528396	500	D633757	500
800328C	1,500	906302927	500	C25331213	1,000	D6408304	500
800337C	2,500	907142420	500	C2695128	500	D6747281	500
800730C	3,500	908017925	500	C3084882	500	D6829539	500
801093553	500	908036516	500	C3651965	500	D8020826	500
801102024	500	908074221	500	C3690839	1,000	D8413690	7,000
801203174	500	90808342X	500	C3930023	500	E0146521	500
801213496	500	908134876	500	C4468544	500	E1045508	500
801240031	500	909030722	500	C4561323	2,000	E1295113	5,000
801266118	500	909051220	500	C4685251	500	E1621525	500
802134280	500	909051725	500	C5270209	3,500	E2351343	500
802172433	500	90909033X	500	C5447761	500	E238151A	500
803040218	500	909092748	500	C546092A	500	E2382982	500
804030766	500	90910201X	500	C5508523	500	E25247988	2,000
804105221	500	909172315	500	C5700831	500	E2768937	500
804170630	500	910013526	500	C6005673	1,500	E2836118	500
80421192X	500	910035842	500	C601477A	500	E31351902	500
804232613	500	910104424	500	C607588A	500	E3462556	500
805203038	500	910112012	500	C6101966	2,500	E4296536	500
805293324	500	910116924	500	C613175A	6,000	E4984939	1,500
80607241X	500	910236880	500	C654477	1,000	E5069525	500
806223549	500	91026471X	500	C6750050	500	E5477224	500
806230025	500	911050427	500	D044578A	1,000	E5909825	2,500
807055170	500	911072646	500	D045523	500	E5920861	500
807272520	500	911074812	500	D0756629	500	E6263651	500
80728035X	500	911119014	500	D1041488	500	E6615507	500
808211165	500	911201045	500	D104309A	500	E7278709	500
80826481X	500	911280037	500	D1309723	500	E7304912	500
809146848	500	911302429	500	D1711572	500	E7576475	500
809168054	500	912030624	500	D2013682	500	E7814147	500
809182634	500	912174129	500	D2222028	500	E7928460	500
809252510	500	912243460	500	D2385822	2,500	E8241523	500

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E8296204	500	G5652056	1,500	IS2753195	500	IS6321405	500
E8310843	500	G5739577	500	IS2826460	500	IS6356651	500
E8572546	3,500	G574731	1,000	IS2878269	1,000	IS6492854	500
E859244A	500	G5862891	500	IS2993369	1,000	IS6494614	500
E8788735	500	G5966360	500	IS3125476	500	IS6601192	500
E8824405	500	G6053164	500	IS3139492	500	IS6699388	500
E8827714	500	G6146596	1,000	IS3453705	500	IS6732596	500
E8887423	2,000	G6188426	500	IS3467193	500	IS6765097	500
E8996575	1,500	G6268969	500	IS3561079	500	IS6775199	500
E9104473	500	G6297926	500	IS3561773	500	IS6919706	500
E927140A	500	G6616991	500	IS3634896	500	IS6978455	500
E9340533	5,000	G680562A	500	IS3660565	500	IS6983905	500
E9463899	500	G8240948	500	IS3694651	500	IS7295791	500
E9726989	2,500	G9013058	500	IS3779571	500	IS7417862	1,000
E9751134	500	G9025978	500	IS3817616	500	IS7417929	500
G0003157	7,000	GA171662	2,000	IS3852416	500	IS7426815	500
G003219A	500	H0020410	1,000	IS3898935	500	IS7450658	500
G02122152	500	H0020429	1,000	IS3927159	500	IS7677648	500
G028203A	3,500	H0709273	500	IS4040150	500	IS7710262	1,000
G0310653	500	H0746969	500	IS4086437	500	IS7794866	500
G102414A	500	H0974880	6,000	IS4300401	1,000	IS7920114	500
G1026754	500	H3262679	1,500	IS4333594	500	IS7996869	500
G1138986	500	H3582800	500	IS4368511	500	IS8129999	500
G117401A	500	H3617132	500	IS4389704	500	IS8168062	500
G1252215	500	H3771786	500	IS4440619	500	IS8212594	500
G126289A	500	H3777822	5,500	IS4524520	500	IS8220029	500
G1264248	500	H3915982	500	IS4530764	500	IS8251391	1,000
G1736417	500	H4116935	5,000	IS4560086	500	IS8264053	500
G2024577	7,500	H4165898	3,500	IS4618271	500	IS8288602	500
G2155973	3,500	H4190752	500	IS4715870	500	IS8311971	500
G2321814	500	H4269162	500	IS4812645	1,000	IS8353438	500
G2442891	2,500	H4330732	500	IS4836558	500	IS8444248	500
G2502630	2,000	H4511966	500	IS4953830	500	IS8476015	500
G2508612	500	H4594667	500	IS5079512	500	IS8497999	500
G2518391	500	H4713356	500	IS5080381	500	IS8501240	500
G2562846	3,500	IS1081805	500	IS5090849	1,000	IS8520797	500
G2586400	3,000	IS1203879	500	IS5153676	2,500	IS8533504	500
G272045	2,500	IS1249536	500	IS5203543	500	IS8661524	1,000
G28649159	500	IS1256993	500	IS5312128	500	IS8726418	500
G3086118	500	IS1329922	1,500	IS5312624	500	IS8863918	500
G3562890	1,000	IS1368134	500	IS5392438	500	IS8877166	500
G363896A	2,500	IS1415907	500	IS5423141	500	IS9010332	1,000
G3738824	500	IS1559145	500	IS5458588	500	IS9157453	500
G381022	500	IS1841512	500	IS5466411	500	IS9180494	500
G442355A	500	IS1928290	500	IS5550349	500	IS9277190	500
G4459147	500	IS1982230	500	IS5590414	500	IS9453371	500
G4590731	500	IS2035316	500	IS5622036	500	IS9496131	500
G4616757	500	IS2077306	500	IS5675388	500	IS9632275	1,000
G4638238	500	IS2098636	500	IS5708702	500	IS9725094	500
G4871390	500	IS2191696	500	IS5916781	2,500	IS9749229	500
G5156598	3,500	IS2373294	500	IS5941045	500	IS9798121	500
G52229769	500	IS2385896	500	IS5968670	500	IS9911296	500
G52245117	2,000	IS2395439	500	IS5993198	500	IS9961012	500
G5239167	500	IS2441153	500	IS6003414	2,500	K0205931	4,000
G5276011	500	IS2504553	500	IS6022644	500	K0312139	3,500
G5301210	500	IS2594794	500	IS6211295	500	K0345385	6,000
G5542625	500	IS2652605	500	IS6264194	500	K0430927	1,500

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

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### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
K0459275	500	K6162185	500	P6054629	2,000	W2004788	500
K061498A	3,500	K6171605	500	P6086237	500	W44948478	2,000
K0687561	500	K6299520	500	P6266936	2,000	W5479161	500
K0814571	500	K6763952	500	P6429770	500	W59678638	500
K0848506	500	K6905374	3,500	P6432607	500	W96549994	2,000
K0993271	1,000	K6937446	500	P7100365	2,000	Y0106265	500
K112878	3,000	K6954251	1,500	P7621551	500	Y0131626	500
K1133403	500	K7003102	500	P7896119	500	Y0131995	500
K1176293	500	K7060696	500	P8069089	2,000	Y0207525	500
K1222171	500	K726349A	500	P8443304	500	Y0315956	500
K1235125	3,500	K7308752	1,000	P8796622	500	Y077943A	2,500
K1412418	500	K7440944	500	P8805451	500	Y0795753	500
K1551833	500	K7737157	500	P8807071	500	Y0826136	500
K161018A	4,000	K7768028	500	P8847650	500	Y0865646	1,000
K1687689	500	K7880138	500	P8858059	500	Y0926556	500
K1737708	500	K8057443	500	P8902759	500	Y0942764	500
K179700A	1,000	K8395055	500	P9157828	500	Y1079075	500
K1888536	3,500	K8438471	500	P9589299	500	Y1109683	500
K1922475	3,500	K8487693	500	R018849	500	Y1137873	500
K2252961	500	K8642370	2,000	R0441979	500	Y1280129	500
K2529017	500	K9121668	5,000	R0789789	500	Y131547A	500
K2655837	5,000	K9156054	2,500	R0851182	3,000	Y1425372	500
K274189A	500	K9156143	2,500	R1143955	500	Y1688241	500
K2763087	500	K9401636	500	R1665498	3,500	Y1951007	500
K2775662	500	K9487581	500	R3218200	3,500	Y201189A	2,000
K2940698	3,500	K9519637	500	R3713384	500	Y2030290	7,000
K3026167	500	K9580808	500	R4422030	1,000	Y2150423	3,500
K303786A	500	K959678A	3,000	R4708643	500	Y236945A	1,000
K3152367	500	K9605436	500	R4719114	500	Y2523068	500
K3507076	500	K9845666	5,500	R489465	500	Y2681941	500
K350781	500	M01511	2,000	R5371731	500	Y2763352	500
K3593746	500	M01512	2,000	R5778955	500	Y3063729	500
K3862879	500	M0205848	500	R6025292	2,000	Y3139768	500
K4041747	500	M1675198	4,000	R6148580	500	Y3212422	1,000
K4345827	500	M3187255	500	R6322920	2,500	Y3283591	500
K4401263	500	M3692499	500	R7686438	500	Y3303584	500
K4454871	500	M4009636	5,500	R8001544	500	Y3402698	1,000
K4571649	500	M565118	1,000	R8333113	1,000	Y354266A	500
K4774930	500	OS186568	500	R8359228	500	Y3677301	500
K482248A	500	P003183A	500	R8398649	500	Y3820597	500
K4953479	500	P0213679	500	R8419905	4,000	Y3901422	500
K4959116	500	P0239007	1,000	R9107923	3,500	Y4304177	500
K5005469	500	P0332988	500	V0100897	500	Y4359338	500
K5214041	500	P0349538	500	V0209899	1,000	Y4433287	500
K531921	500	P0989308	500	V0310042	5,000	Y4652671	500
K5342236	1,500	P1592959	500	V0313785	500	Y4888896	6,000
K5456843	500	P2083772	500	V0353450	500	Y5104449	500
K547976	500	P2576000	500	V0371076	500	Y5316950	500
K5609879	500	P2755479	2,000	V0373478	500	Y5364238	500
K5629659	500	P2916227	500	V0665487	500	Y5366915	500
K5666570	2,000	P323815A	500	V0786179	500	Y5370343	500
K5675383	500	P3412354	500	V0998796	500	Y6249157	500
K5963435	500	P3413849	5,000	V1063278	500	Z0096092	500
K6043380	500	P3485297	2,000	V1148281	5,500	Z0273741	500
K6054269	1,000	P5004466	500	V1264907	500	Z028400A	500
K6090648	500	P5250726	500	W04075005	500	Z0350010	2,500
K6130585	500	P5425143	500	W19176030	500	Z0413225	500

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Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
Z0472345	500	Z6188088	500				
Z0878112	500	Z6199047	500				
Z0887456	1,000	Z6267581	500				
Z0916251	500	Z6404317	500				
Z0981886	500	Z6505725	500				
Z1137892	500	Z6519998	1,000				
Z1197844	500	Z6528628	5,500				
Z124141A	500	Z680062A	500				
Z1250818	1,500	Z6866051	500				
Z1252217	500	Z6874267	500				
Z1640047	500	Z6903763	500				
Z1649001	2,500	Z7108797	1,000				
Z1733878	500	Z7191317	500				
Z1757718	500	Z7269952	500				
Z1762371	500	Z7363398	500				
Z181021A	500	Z7474300	500				
Z1833813	3,000	Z7519266	500				
Z1988744	500	Z759201A	500				
Z218843	500	Z8261270	500				
Z219900A	3,000	Z8290238	500				
Z2430682	500	Z8318116	500				
Z2576547	5,500	Z832776A	500				
Z2678137	500	Z8395293	3,500				
Z2680433	500	Z8460575	500				
Z2709830	500	Z8477893	5,500				
Z2799457	500	Z8588075	500				
Z2834449	500	Z8851760	500				
Z2904420	500	Z8909866	1,000				
Z3110657	500	Z9141252	2,500				
Z314229A	500	Z914734A	500				
Z3237460	1,000	Z9158147	500				
Z3248748	500	Z9314696	2,000				
Z3258166	1,500	Z9360655	500				
Z3677681	500	Z9423509	2,500				
Z3709176	5,500	Z9444115	500				
Z3753647	2,500	Z9466623	500				
Z3764754	500	Z9503871	500				
Z3813054	500	Z9577956	2,500				
Z3813194	3,500	Z9604023	500				
Z4291620	1,000	Z977154A	500				
Z4375204	500						
Z4388233	500						
Z4434421	500						
Z4649975	500						
Z4718241	1,000						
Z4846800	500						
Z485949	500						
Z5153191	500						
Z5161275	500						
Z5202931	500						
Z5280215	1,500						
Z5288925	500						
Z5295670	500						
Z5390193	500						
Z5392676	4,500						
Z5443564	500						
Z5575789	500						

## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications and refund cheques or refund monies in respect of wholly or partially unsuccessful applications, without interest and together with the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Monday, 20 March 2017 in the manners set out below.

Applicants who have applied for 500,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms may collect their share certificate(s) (where applicable) in person from the Company's Hong Kong branch share registrar and transfer office, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 20 March 2017 or any other date as notified by the Company in the newspapers. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Boardroom Share Registrars (HK) Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant **WHITE** Application Forms at their own risk on Monday, 20 March 2017.

Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Monday, 20 March 2017.



Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 500,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong branch share registrar and transfer office, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 20 March 2017 or any other date notified by the Company in the newspapers. Refund cheques for partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Monday, 20 March 2017. Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, 20 March 2017.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 21 March 2017, provided that the Share Offer has become unconditional in all respects and the right of termination as described in the section headed "Underwriting — Underwriting arrangement and expenses — Grounds for termination" of the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for application monies paid.

## **PUBLIC FLOAT**

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of not less than 25% of its total issued share capital at the time when the Shares commence dealings on GEM and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders shall not beneficially own more than 50% of the Shares in public hands at the time of Listing. At the time of Listing there will be 2,183 holders of the securities in the hands of the public. 25% of the securities are in the hands of the public in accordance with Rule 11.23 of the GEM Listing Rules. The Directors confirm that, immediately after the completion of the Capitalisation Issue and the Share Offer, the Company will comply with the minimum public float requirement under Rule 11.23(7) and Rule 11.23(8) of the GEM Listing Rules.

## COMMENCEMENT OF DEALINGS

Assuming the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Tuesday, 21 March 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday 21 March 2017. Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 8442. If there is any change to the expected timetable, an announcement will be published immediately by the Company on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.jcfash.com](http://www.jcfash.com).

By order of the Board of  
**SG Group Holdings Limited**  
**Choi King Ting, Charles**  
*Chairman and Executive Director*

Hong Kong, 20 March 2017

*As at the date of this announcement, the executive Directors are Mr. Choi King Ting, Charles and Mr. Choi Ching Shing and the independent non-executive Directors are Mr. Lai Kwok Hung, Alex, Mr. Yeung Chuen Chow, Thomas and Mr. Cüneyt Bülent Bilâloğlu.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at [www.jcfash.com](http://www.jcfash.com).*